

WORLD TRADE DIALOGUE

Hamburg 2026

April 28 – 29, 2026
9:30 AM – 4:30 PM

Hapag-Lloyd AG,
Ballindamm 25, Hamburg

April, 29, 2026

09:00 – 09:45	KEYNOTE 1: Cross-Border Flows of Construction Prof. Andrew Bernard, Dartmouth College	
	Parallel Session Session 1A: Trade patterns in a fragmented world	Session 1B: Who pays for tariffs and sanctions?
09:45 – 10:15	Demystifying Trade Patterns In A Fragmenting World Weining Xin, PhD, IMF	Who Pays for the Tariffs and Why? A Tale of Two Countries Prof. Lei Li, Georg-August-Universität Göttingen
10:15 – 10:45	Targeted Trade Deals and Bilateral Trade Flows: Evidence from a New Global Dataset Souparna Maji, PhD, Geneva Graduate Institute	Evading Sanctions Dr. Feodora Teti, ifo Institute
10:45 – 11:00	Coffee-Break	
	Parallel Session Session 2A: Firm-level responses to changes in global trade	Session 2B: Evidence from China
11:00 – 11:30	Trading Places: How Trade Policy Is Reshaping Multinational Firms' Location Alejandro G. Graziano, PhD, University of Nottingham	Linear Pricing and Non-Discriminatory Trade Policies: Evidence from China Yuting Wei, Bocconi University
11:30 – 12:00	Trading Under Fire: Houthi Attacks and the Disruption of Global Shipping Nathalie El Bazzal, Université Paris 1 Panthéon-Sorbonne	Unveiling the Green Trail: FDI, Global Value Chains, and Firm Pollution in China Dr. Finn Ole Semrau, Kiel Institute
12:00 – 12:30	Import Competition from China, Escape Competition, and the Shift toward Science-Based Innovation Balázs Muraközy, PhD, University of Liverpool Management School	Owning More of the Chain: Capital Subsidies and Firm-Level Upstream Shifts in China Zijun Cheng, PhD, ESSEC Business School and CY Cergy Paris University
12:30 – 13:30	Lunch Break	
13:30 – 14:15	KEYNOTE 2: Trade and Industrial Policy in Supply Chains: Directed Technological Change in Rare Earths Prof. Laura Alfaro, IADB and Harvard	
	Parallel Session Session 3A: The tole of services	Session 3B: Supply chains
14:15 – 14:45	FDI, Forward Linkages and Services Inputs Daniel Prosi, European University Institute	Managerial Strategies and Resilience to Supply Chain Shocks Thomas Michael Rowley, PhD, IEP@BU
14:45 – 15:15	Deglobalisation in Disguise? Brexit Barriers and Trade in Services Shania Bhalotia, LSE and CEP	Mind the Break-Up: Supply Chain Shocks and Firms' Resilience Martina Magli, PhD, LMU München
15:15 – 15:45	Trading Through Times of Disintegration: How Services Help Firms Weather Shocks Dr. Saskia Meuchelböck, Aarhus University	The Cost of Compliance: How NTBs Reshape Global Value Chains Oguzhan Erdogan, University of Antwerp
15:45 – 16:00	Coffee-Break	
	Parallel Session Session 4A: Shipping and marine infrastructure	Session 4B: Trade Policy and Security
16:00 – 16:30	Geopolitical Risk and Foreign Dependence in Global Shipping Simon Fuchs, PhD, Federal Reserve Bank of Atlanta	Can plurilateral agreements facilitate global trade liberalization Prof. Gerald Willmann, Bielefeld University
16:30 – 17:00	When Peers Set Sail: The Impact of Maritime Infrastructure on Firm Outcomes Diana Beltekian, PhD, Kiel Institute	Quantitative trade with ships Dr. Sonali Chowdhry, DIW